#### Cost of Living Fundraising Series











Glenn Oakes

#### Fundraising and Marketing Strategy

Gather information

To make informed Decision

Help people understand the impact *they* can make

Communicate an appealing mix of ways to help

Give them a superior experience, so they keep coming back for more

### Contents

Legal & Ethical https://www.fundraisingregulator.org.uk

#### Staff and Trustee input and buy-in:

- \* Providing quantifiable evidence that demonstrates the *benefits* of the work
  - Proactively seek testimonials qualitative information and storytelling
- •Find beneficiaries who are happy to share their story or speak at public events •

Promoting opportunities through networks and piggybacking on communications

Encouraging people to sign up to the newsletter and to follow on social media – can be as simple as including on email signatures.

- •Finding out from contacts how to approach their organization for support.
  - Input at nurturing events.
  - Using agreed language to present a consistent brand image.
  - Supporting social media by liking and commenting on posts.

### Communication

Help people and organisations understand the *benefits*Promote fundraising opportunities

Build loyalty and minimise donor attrition.

#### <u>Journey</u>

Awareness
Interest
Evaulation
Trial
Adoption

# Branding

Colour
Core messaging-Mission, Vision, beliefs & attitudes

# Case for support

Qualitative Quantitative USP

### **Communication Platforms**

Print and broadcast Media

In-house printed materials

Free Websites

Social Media

Website

E-Newlsetter in harmony with your mission

# Supporter Care

Help as much as you can to maximise income.

Make them feel appreciated and fulfilled with a written down supporter journey.

Lapsed donors!

# 11.15am

COFFEE, TEA AND A PEE!

# Fundraising Mix

Paid for service you are is uniquely placed to deliver New clients for current paid for services services Charity led fundraising events Supporter led fundraising Third party led fundraising - parachute jumps, ziplines, marathons etc you recruit participants to piggy back on events organised by others Volunteer Fundraising groups Collections and bag packs

Society lottery or prize draw Trading

**Donations** 

Committed donors

Major donors

Legacy giving

Crowd funding

Corporate giving

Commercial partnerships

Online giving platforms

Grant giving bodies

Gift aid

How to make prudent decisions on what to include in the strategy?

Make them *informed* Decisions!

Organisational audit.

#### Research methods

Session with staff with recorded findings

Consultation with key stakeholders

Consultation with other relevant organisations

Desk research

Questionnaires

Review of current communication and ncome streams.

### Research Focus

External analysis of the marketplace & successful charities, including those operating in other geographical regions.

Internal analysis, including a review of fundraising methods and processes; communication channels and messages, un-tapped opportunities and profile of current stakeholders.

# Workshop

Strengths Weaknesses Opportunities and Threats

**Outcome:** 

One income stream each of you will explore further!

Do we all agree complete confidentiality?

# Map out key milestones that will get you to where you want to be, monitoring progress along the way.

Income stream	April	May	June	July	August	Septem ber	October	November	January	Total
Donations										
Supporter led fundraising										
Fundraising group 1							£1,000.00		£1,200.00	£2,200.00
Parachute jump					£500.00		£500.00	£1,000.00		£2,000.00
Street collections and bag packs										
Total	£-	£-	£-	£-	£500.00	£-	£1,500.00	£1,000.00	£1,200.00	

Milestone and monitoring by month end	April	May	June	July	August	Septem ber	October	November	January
Donations									
Supporter led fundraising									
Nuturing Event		x							
Form fundraising Committee			x						
Parachute jump	Launch	2 recruited		4 recruited			Parachute jump		
Street collections									

#### If I can help on your journey:

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